

EXHIBIT A

1 IN THE UNITED STATES DISTRICT COURT

2 IN AND FOR THE DISTRICT OF DELAWARE

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4 PERSONALIZED USER MODEL, L.L.P.,

5 Plaintiff,

6 v.

7 GOOGLE, INC.,

8 Defendant.

: CIVIL ACTION
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NO. 09-525-LPS

9 Wilmington, Delaware
10 Wednesday, September 8, 2010
11 TELEPHONE CONFERENCE

12 BEFORE: HONORABLE **LEONARD P. STARK**, U.S.D.C.J.

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14 APPEARANCES:

15 MORRIS NICHOLS ARSHT & TUNNELL, LLP
16 BY: KAREN JACOBS LOUDEN, ESQ.

17 and

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(New York, New York)

20 and

21 SONNENSCHN NATH & ROSENTHAL, LLP
22 BY: MARK C. NELSON, ESQ.
(Dallas, Texas)

23 and

24 Brian P. Gaffigan
25 Registered Merit Reporter

1 APPEARANCES: (Continued)

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10 QUINN EMANUEL URQUHART & SULLIVAN, LLP
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12 Counsel for Defendant

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16 P R O C E E D I N G S

17 (REPORTER'S NOTE: The following telephone
18 conference was held in chambers, beginning at 10:08 a.m.)

19 THE COURT: Good morning, everybody. This is
20 Judge Stark. Who is there, please?

21 MS. JACOBS LOUDEN: Good morning, your Honor.
22 For the plaintiff, this is Karen Jacobs Louden for Morris
23 Nichols; and I have on the line with me Marc Friedman, Mark
24 Nelson and Jennifer Bennett from the Sonnenschein firm.

25 THE COURT: Okay.

1 existing schedule. It's not overly complicated; and now
2 that the case is in your camp, I would think entering a
3 scheduling order that sets forth those dates and a Markman
4 and pretrial conference is the way to proceed.

5 THE COURT: Okay.

6 MR. PERLMAN: Your Honor, this is Dave Perlman.
7 Can I address one thing?

8 THE COURT: Just briefly.

9 MR. PERLMAN: Yes. I think if you look at the
10 **Fenster** case, it wasn't -- the reduction to claims was not
11 done after the close of fact discovery, and I think that the
12 order reducing the number of claims actually came before
13 the Markman hearing. I think that that is important as a
14 factual point of view in plaintiff's attempt to distinguish
15 these cases. And as far as limiting the claim terms at
16 issue, I mean the number of terms at issue is directly
17 related to the claims; and the way to limit it, as courts
18 have routinely recognized, is through the amount of claims
19 asserted.

20 If plaintiff thinks we have asserted too many
21 terms, we can address it at that point, but I don't think
22 that will be an issue if we're down to 10.

23 MR. NELSON: Your Honor, just briefly on **Fenster**.

24 THE COURT: No. Mr. Nelson, I've heard enough.
25 Thank you.

1 MR. NELSON: Thank you.

2 THE COURT: Let me, because I only have a
3 couple more minutes with you all and I'm ready to give you
4 my rulings.

5 First, on the related issues essentially of
6 plaintiff's motion to compel gobble Google to respond to the
7 now, I guess it is, 36 infringement contentions and the
8 defendant's request that the plaintiff reduce the number of
9 asserted claims, all of which in my view are tied up with
10 how we're going to proceed in an orderly fashion through
11 Markman and then ultimately to trial.

12 What I am doing is modifying the scheduling
13 order such as to require Google to respond with its
14 invalidity contentions in response to the now 36 asserted
15 claims that have been charted by the plaintiff, and Google
16 has 21 days from today to do that, so three weeks.

17 Within 10 days after Google does so, the plaintiff
18 will reduce the asserted claims to no more than 15.

19 What I further want the parties to do is, in
20 response to these rulings, is to meet and confer and propose
21 to the Court a modification to the scheduling order which
22 sets out the procedures and timing for identifying and
23 briefing a total of no more than 12 claim terms for the
24 Court to construe at a Markman hearing. After we get your
25 proposals as to the timing of the Markman briefing process,

1 we'll set a Markman hearing date.

2 In my view, all of this reasonably accommodates
3 the competing interests not only of both parties but also of
4 the Court and ultimately of the jury. The Court can only do
5 so much. We can only handle so many disputes. The jury can
6 only be expected to work through so many asserted claims;
7 and I certainly would hope but am not at this time ordering
8 that the number of asserted claims get reduced further as we
9 proceed to trial. I'm not requiring that at this time.

10 I recognize I have an obligation before the case
11 is submitted to the jury to construe whatever claim terms
12 are meaningfully in dispute at that point, so if it turns
13 out that further claims construction is necessary later in
14 the case, if need be, we'll do that.

15 My hope further is that the issues of invalidity
16 and infringement for all the claims at issue in this case
17 can be resolved in a single trial. If it turns out that
18 that becomes impossible because somehow the case remains too
19 large, then we'll just have to just deal with that further
20 down the road.

21 So that's my ruling on those first two related
22 disputes.

23 With respect to plaintiff's request to modify
24 the scheduling order to the extent the scheduling order
25 bifurcates this case as between essentially liability issues

1 and damages issues, I'm denying plaintiff's request. It's
2 very explicit, of course, and not disputed that it is
3 explicit in the scheduling order by Judge Farnan that the
4 bifurcation provision is there. The dispute was flagged
5 by Judge Farnan in the cover letter that accompanied the
6 parties' proposed scheduling orders. It's also flagged for
7 Judge Farnan in the proposed scheduling orders themselves.

8 I have every reason to believe that Judge Farnan
9 gave careful consideration to what was before him, and I'm
10 certainly not inclined to revisit his decision. There was
11 no timely motion for reconsideration.

12 The letter was filed and certainly had a great
13 deal of argument in it, but I must presume that because
14 either what happened was because it wasn't filed as a
15 motion, it was perhaps overlooked by Judge Farnan, and that
16 would be understandable since it wasn't filed as a motion,
17 and a motion today would be untimely, or, alternatively,
18 it was reviewed by Judge Farnan and he determined that it
19 lacked merit. Either way, I'm not revisiting his decision
20 and the case will remain bifurcated.

21 Finally, on the dispute as to the depositions of
22 the inventors, this is a difficult call but I'm ultimately
23 going to rely on the language that is in the parties'
24 agreement: two seven-hour days. There is nothing in that
25 language that says that the two days have to be consecutive

EXHIBIT B

1 IN THE UNITED STATES DISTRICT COURT

2 IN AND FOR THE DISTRICT OF DELAWARE

3
4 SOFTVIEW LLC,

5 Plaintiff,

6 v.

7 APPLE INC., and AT&T MOBILITY LLC,

8 Defendants.

: CIVIL ACTION

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: NO. 10-389 (LPS)

9
10 Wilmington, Delaware
Tuesday, September 6, 2011
Telephone Conference

11
12 BEFORE: HONORABLE **LEONARD P. STARK**, U.S.D.C.J.

13 APPEARANCES:

14 BLANK ROME, LLP

15 BY: STEVEN L. CAPONI, ESQ.

16 and

17 IRELL & MANELLA

18 BY: AMIR NAINI, ESQ., and

19 SAMUEL K. LU, ESQ.

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21 POTTER, ANDERSON & CORROON, LLP

22 BY: DAVID E. MOORE, ESQ.

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24 Brian P. Gaffigan
25 Registered Merit Reporter

1 APPEARANCES: (Continued)

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14 P R O C E E D I N G S

15 (REPORTER'S NOTE: The following telephone
16 conference was held in chambers, beginning at 3:48 p.m.)

17 THE COURT: Good afternoon, counsel. This is
18 Judge Stark. Who is there, please?

19 MR. MOORE: Good afternoon, your Honor. On
20 behalf of the defendants, it is David Moore at Potter
21 Anderson. With me on the line from Gibson Dunn are Josh
22 Krevitt, Mark Lyon, Stuart Rosenberg and Alison Watkins.

23 THE COURT: Okay. Thank you.

24 MR. CAPONI: Good afternoon, your Honor. It's
25 Steve Caponi from Blank Rome for the plaintiff, and with me
today is Amir Naini.

1 In the Stamps.com case, which the Federal
2 Circuit addressed very recently, the plaintiff had asserted
3 629 claims over 11 patents; and the District Court, before
4 Markman, limited the plaintiff to 15 claims.

5 We had a typographical error incidently in our
6 letter, your Honor, for which I apologize. We said 11
7 claims. The real number was 15. But it was 15 claims over
8 11 patents, a reduction from 629 claims, which the Federal
9 Circuit upheld.

10 So that is all done, all of those limitations
11 are routinely done before Markman and are done to the kinds
12 of numbers that are more favorable to a defendant than the
13 defendants are proposing in this case.

14 So for those reasons, given that everyone, the
15 Court previously, the plaintiff on this call and in their
16 letter have agreed that there should be a reduction in the
17 number of asserted claims before Markman, and that we have a
18 Markman process to begin October 14th, we would respectfully
19 request that your Honor order SoftView to limit the number
20 of asserted claims at least three weeks -- we would prefer
21 four weeks, but at least three weeks before the October 12
22 date, and that the reduction of asserted claims be to 10.

23 THE COURT: Thank you. This is a discretionary
24 decision and, therefore, has got to be decided on case
25 specific factors and is not always going to be precisely the

1 same in each case.

2 Having thought about and having heard the
3 argument and looked at the materials beforehand and really
4 considered that there are so, so many asserted claims here,
5 350, and that there has been no reduction yet, and that
6 everybody is in agreement that some time prior to Markman
7 there needs to be substantial reduction, having factored
8 all of that in, in this particular case, my ruling is that
9 the plaintiff is hereby directed to reduce the number of
10 asserted claims to no more than a total of 20 -- 20 asserted
11 claims by no later than three weeks before the start of the
12 Markman process, which I am told by both parties is currently
13 set for October 12th. There will need to be a further
14 reduction of asserted claims some time later in the case.

15 Also, the Court is also hereby ordering that
16 the parties are limited to present at the initial Markman
17 hearing no greater than a total of 15 disputed patent claim
18 terms. Again, as was discussed in February, the Court
19 recognizes it ultimately has an obligation some time prior
20 to charging the jury to resolve any material disputes with
21 regard to construction of claim terms and claims, but that
22 does not, in the Court's view, mean that everything needs to
23 be decided at the Markman hearing at this point in the case.

24 So the parties are limited to asking the Court
25 to construe no more than 15 disputed terms. Of course, if

1 you don't need 15, that's fine. You are not obligated to
2 ask the Court to resolve 15.

3 All of these decisions are based on the
4 scheduled as it currently exists, and I don't have before me
5 any request to modify the schedule at this time. If I do
6 get such a request, I will consider it when I get it, but my
7 ruling, again, is to reduce the number of asserted claims to
8 no more than a total of 20. They can be broken down between
9 the two patents in whatever way that the plaintiff wishes,
10 but no more than a total of 20 by no later than three weeks
11 prior to the start of Markman process.

12 I don't want any more argument, but let me make
13 sure I have been clear on what I have ruled on both issues
14 and make sure there are no questions at this time.

15 First, Mr. Naini.

16 MR. NAINI: Your Honor, just as a housekeeping
17 matter and because it affects a date on the case schedule.
18 I wanted to ask if the Court can tell the parties anything
19 about when it might rule on the pending motion to amend to
20 add additional parties.

21 THE COURT: I don't have anything to tell you
22 other than that I am aware of the motion.

23 Is there anything else, Mr. Naini?

24 MR. NAINI: No. Thank you, your Honor.

25 THE COURT: Mr. Krevitt?

EXHIBIT C

1 APPEARANCES (Continued):

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3 WINSTON & STRAWN, LLP
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5 Counsel on behalf of Globus Medical, Inc.

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9 P R O C E E D I N G S

10 (REPORTER'S NOTE: The following telephone
11 conference was held in chambers, beginning at 1:50 p.m.)

12 THE COURT: Good afternoon, everybody. This is
13 Judge Stark. Who is there, please?

14 MR. HORWITZ: Good afternoon, your Honor. It's
15 Rich Horwitz in Wilmington for Globus; and with me is Shane
16 Nelson from Winston & Strawn.

17 THE COURT: Okay.

18 MS. ELLIOTT: Good afternoon, your Honor. This
19 is Tara Elliott with Fish & Richardson on behalf of the
20 plaintiff NuVasive; and I have with me my counsel, Michael
21 Amon from the San Diego office.

22 THE COURT: That is everybody, correct?

23 MR. HORWITZ: Yes, your Honor.

24 THE COURT: All right. I have a court reporter
25 here with me; and this is our case of NuVasive Inc. versus

1 need to provide a reasonable number of claims that we can go
2 forward with even for our contentions before expert reports.
3 That is why we raised this issue when we did.

4 When we have our noninfringement contentions, I
5 mean, your Honor, we have our noninfringement contentions
6 due in two weeks. They won't have to respond on invalidity
7 until they see our expert reports. They have a pretty good
8 idea of what we're relying on from our contentions, and
9 they'll have a better idea then. And,

10 Still, I haven't heard anything where Mr. Amon
11 has suggested that the equities that he is requesting here
12 are supported by any of the cases that either side has
13 discussed, and the typical pattern that this Court and other
14 courts have done, which is to require some narrowing of the
15 asserted claims much earlier and then, frankly, when we get
16 close to trial -- and I know we have done this with your
17 Honor before, even in the context of a pretrial conference,
18 where the parties say at that point, yes, we're going to
19 limit, we're going to "really" limit now, we're going to
20 "really" limit our number of the claims that we're going to
21 go forward on, and we're going to "really" limit our number
22 of prior art references.

23 But they're not apples and apples, they're
24 apples and oranges, so we don't think we should be held to
25 the same timetable that they should be held consistent with

1 the practice in this court and other courts.

2 THE COURT: Okay.

3 MR. AMON: Your Honor, this is Mike Amon. If I
4 may, just one point.

5 THE COURT: Go ahead.

6 MR. AMON: I take issue with Mr. Horwitz's
7 position that we can determine where they're coming from on
8 validity given the breadth of their invalidity contentions
9 as they stand now.

10 That is the only point I want to raise.

11 THE COURT: Okay. Thank you.

12 Well, let me tell you what we are going to do.

13 In my view, the dispute that is clearly and
14 fully before me is simply the request by Globus that the
15 Court order a reduction in the number of asserted claims.
16 The request is that they be reduced from 55 to 15 and that
17 they be done some time before November 18th.

18 I'm going to grant in part and deny in part that
19 request.

20 I am going to require that the plaintiff
21 reduce the number of asserted claims to 15, which is five
22 per patent, although the number 15 did not need to be met by
23 five per patent. It can be a total of 15 however allocated
24 among the patents in suit as plaintiff wishes. And,

25 I'm not going to make the plaintiff do that in

1 the next week or two. I am going to give them approximately
2 60 days from now to do it. I'll give them until January
3 15th, 2012 to do it.

4 In the Court's view, this balances the party's
5 competing interests as well as the Court's interest in
6 managing this case and all of its other cases in an
7 effective and reasonable and efficient manner.

8 I recognize that this ruling requires, as a
9 consequence, that the defendant will have to provide its
10 noninfringement contentions with respect to all 55 asserted
11 claims that are currently in the case. In the Court's view,
12 given how the case has developed and where we are now, that
13 is not inappropriate. Therefore, that burden is on the
14 defendant and it will have to meet that burden.

15 While I recognize that the parties view it as
16 essentially coincidental that this dispute arose in the
17 middle of the ongoing Markman process, the Court is very
18 focused on the Markman process. Having had a chance to look
19 at your case a bit in the course of preparing for today, the
20 Court is going to, and hereby does, reduce the number of
21 claim terms that are in dispute -- that is, that are not
22 in dispute but the number of disputes that the Court will
23 resolve in connection with the ongoing Markman process.

24 We will resolve no greater than 15 disputes with
25 respect to claim terms in connection with the upcoming

1 Markman hearing.

2 Therefore, in your upcoming answering claim
3 construction briefs, you need, and should, only address a
4 maximum of 15 disputes. And, I'm going to direct the
5 parties to meet and confer and to agree on that list of 15
6 and advise the Court of that list of 15 no later than next
7 Wednesday.

8 Again, while I understand there may be
9 additional disputed terms beyond the 15, it's my view that
10 I am not obligated to resolve every claim dispute that the
11 parties have in connection with the Markman process. I need
12 to resolve them all by the time I charge the jury but, of
13 course, that is a long time away, and there is no guarantee
14 whatsoever, as counsel who have practiced in front of me
15 know, there is no guarantee as to when you will get a
16 Markman ruling, and you should assume for purposes of plan
17 that you will not have a Markman ruling before your expert
18 reports are due, although you may have one but you should
19 assume you won't.

20 All else being equal, the fewer disputes we have
21 to resolve in connection with the Markman process, the more
22 efficient we can be in doing so, and that is part of what
23 motivates the ruling today with respect to the number of
24 disputes that the Court will resolve in connection with the
25 Markman.

EXHIBIT D

1 APPEARANCES CONTINUED:

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1 just, given this new deposition proposal, that
2 the witnesses, especially 30(b)6 witnesses, all
3 these companies, while they may -- although
4 others can confirm do business in the U.S., they
5 are global companies. And there are witnesses
6 overseas.

7 And I understand that we're not sure
8 about the fact that, you know, it is unlikely
9 that there may even be witnesses overseas. But,
10 however, to the extent that they're working
11 overseas, we would request that those witnesses
12 be made available where the witnesses reside.

13 THE COURT: All right.

14 MS. YOUNG: Especially because --
15 sorry.

16 THE COURT: That's okay. Thank
17 you.

18 Let me tell you what I want to see
19 in the new version of the Proposed Scheduling
20 Order. And I hereby order that the plaintiff, on
21 behalf of all parties, submit a revised Proposed
22 Scheduling Order and to do so next Monday
23 consistent with the rulings I am going to give
24 you.

1 First, in terms of the timing for
2 the default standard disclosures and production
3 there, this is the dispute at Pages 2 and 3 of
4 your proposal. I agree on the first issue with
5 the plaintiffs. I think the 70 days will be
6 adequate, even though I recognize there are a
7 large number of patents at issue here.

8 So the first sentence of plaintiff's
9 proposal should appear in the Order. However, I
10 agree with the defendants on the definition of
11 accused product being narrowed here to the
12 accused functionalities of the accused product as
13 set out in the second paragraph of defendants'
14 proposal.

15 I think it's important with this
16 many patents, and this many parties and this many
17 related cases that we take serious efforts to
18 narrow things right from the start. And I think
19 this definition of accused product is appropriate
20 in this case.

21 Next, in terms of narrowing the
22 asserted claims, I'm going to adopt a two-part
23 structure like plaintiffs now propose. What was
24 their number two and number three, obviously, it

1 will now become number one and number two. Those
2 dates are fine.

3 But the narrowing will be even more
4 stringent than what the plaintiffs propose at
5 step one. The number of patent claims will be
6 limited to no more than 40.

7 And at step two, it will be limited
8 to no more than 20. I think it's appropriate to
9 narrow to try to keep this case at some sort of
10 manageable scale for the Court and for the
11 parties.

12 I think it's appropriate to do it in
13 two steps to reduce somewhat before the Markman
14 Order and to reduce further after the Markman
15 Order. And let me just note as an aside, even
16 though that means there's going to be quite a lot
17 of patents and quite a lot of patent claims, at
18 issue, at the time of the Markman, I will not
19 necessarily be construing an unlimited number of
20 patent claims or patent terms that may or may not
21 be in dispute.

22 I'm not setting a limit right now on
23 the number of disputes that we'll resolve in
24 connection with the initial Markman process. But

1 the parties should not expect that if they come
2 with an outrageous number of disputes, that we
3 will resolve an outrageous number of disputes.

4 Beyond that, that takes me to the
5 document production date. We'll go with the
6 defendants' proposed date there.

7 Document production substantially
8 complete by October 11th, 2013. That's an
9 appropriate date, given the scale of the case and
10 given where the case will be. It's an
11 appropriate point in the schedule as defendants
12 propose.

13 On the number of deposition hours,
14 I'm also going to go with the defendants'
15 proposal there. I think what the defendants have
16 proposed is adequate as an initial manner.

17 If the plaintiffs find, after they
18 are getting close to using the 70 hours for each
19 defendants there, that they need more, you all
20 meet and confer. And if the defendants are being
21 unreasonable, come to the Court. And if you make
22 a showing that it's appropriate, I will expand
23 the number of hours at that time.

24 Likewise, I think it's appropriate,